



UsBit Token White Paper



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01



Introduction to UsBit

Platform Overview

01

Achievements and Vision

Since September 9, 2019 established by Charlie Andresen, UsBit has been a top- tier derivatives exchange and the leading copy trading platform. It integrates one- click copy trading to offer an unparalleled experience for global crypto users.

02

Operational Data

UsBit boasts a daily trading volume of \$15 billion, serving over 10 million users across 100+ countries with a zero- accident record.

03

Development Strategy

UsBit collaborates with Venus Investment Alliance to integrate AI into global investors' daily transactions, aiming to create a fair and just investment platform.



02



Industry Background and Market Opportunities



Market Growth Trend

01

Explosive Growth in Market Size

The total market value of global cryptocurrencies has surged to \$2.5 trillion, with Bitcoin and Ethereum leading. Emerging sectors like AI+blockchain and DeFi 2.0 are driving new growth.

02

Institutional Involvement

Traditional asset managers like BlackRock and Fidelity have launched Bitcoin ETFs, while companies such as Tesla and Square have included cryptocurrencies in their balance sheets.

03

Social Trading and AI Strategies

Social trading is projected to reach \$3.8 trillion by 2025, with AI strategies achieving over 50% annualized returns, adopted by top hedge funds like Jump Crypto.

04

Improving regulatory framework

The United States passed the Digital Asset Market Structure Act (DAMA), clarifying the division of supervision between the SEC and the CFTC. The EU MiCA regulations came into effect, providing a compliance path for exchanges.

Current Market Pain Points



Challenges for Ordinary Users

Over 70% of retail investors lose money due to market volatility and lack of professional strategy support tools.



Liquidity Issues

Small and medium- sized exchanges face high slippage and low arbitrage efficiency, with automated market makers (AMMs) suffering from impermanent loss.



Security and Trust Crisis

Centralized exchanges have lost over \$3 billion to hacker attacks since 2020, and the collapse of platforms like FTX has eroded user trust in fund custody.



Lack of compliance limits development

Many exchanges have been banned from operating in the US and European markets due to failure to meet KYC/AML requirements, lack of transparent audits, and users are unable to verify the authenticity of reserves.



03



UsBit's Solution



AI + Social Trading



Lowering the Transaction Threshold

UsBit employs deep learning algorithms to match copy trading strategies for ordinary users, transforming complex financial knowledge into interactive experiences.



Improving Market Efficiency

By aggregating global liquidity and using intelligent routing algorithms, UsBit controls slippage and enhances arbitrage efficiency through a cross- platform margin system.



Promoting Compliance Development

UsBit collaborates with Chainalysis to develop a compliance engine, ensuring transparent operations and establishing an investor protection fund.



04



UsBit Exchange: Vision and Mission

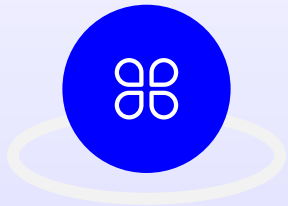


Vision



Building Smart Financial Infrastructure

UsBit aims to build a global digital asset platform that is intelligent, fair, and efficient, eliminating information asymmetry and technical barriers.



Intelligent

AI-driven trading ecosystem



Fair

Transparent market structure and
incentive mechanism



High efficiency

Institutional-grade liquidity and
execution speed

Mission

01



Lowering the Transaction Threshold

UsBit's Smart Copy Trading System 2.0 and gamification learning engine help novice users improve their trading skills and lower the trading threshold.

02



Improving Market Efficiency

The Galaxy Liquidity Pool and Lightning Clearing Protocol optimize the liquidity network and improve market efficiency.

03



Promoting Compliance Development

UsBit's RegTech 2.0 solutions and transparent operation system ensure compliance operations and protect user asset security.



05



Core Competitive Advantages

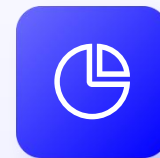


AI-Driven Intelligent Trading Ecosystem



Quantum Financial Brain

UsBit's Quantum Financial Brain integrates global trading signals, offering real-time processing and multiple strategies for optimal performance.



Intelligent Copy Trading System 3.0

The multi-dimensional evaluation system and dynamic position adjustment algorithm optimize copy trading and improve user performance.

Institutional-Level Liquidity Network

01

Galaxy Liquidity Pool

The Galaxy Liquidity Pool covers 85% of global crypto liquidity, ensuring low slippage and fast execution for various order sizes.

02

Market Maker Alliance Program

UsBit collaborates with top market makers to provide high liquidity support and attract more market makers through incentive programs.

Industry-Leading Compliance Architecture



Regulatory Compliance Matrix

UsBit holds multiple important licenses in major markets, ensuring legal operations and protecting user assets.



Asset Security System

UsBit adopts multi-level asset protection measures, including MPC multi-party computing and geographically distributed storage.



User Protection Plan

A \$300 million user protection fund provides rapid response and automatic compensation services, ensuring strong protection for users.



06



Product and Service System



Core Trading Product Matrix



Spot Trading Platform

UsBit's spot trading platform supports 500+ trading pairs, multiple order types, and API quantitative trading, with a processing capacity of 300,000+ orders per second.



Professional Derivatives Trading

UsBit offers a variety of derivative trading products, including U- based, currency-based, and option contracts, equipped with a powerful risk management system.



Smart Copy Trading

UsBit provides a comprehensive trader screening system and customizable copy trading parameters to meet users' risk preferences.



MegaSwap Cross-Chain Engine

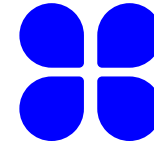
UsBit's MegaSwap aggregates multiple DEXs, supports multiple public chains, and improves cross- chain transaction efficiency through an original routing prediction algorithm.

Web3 Ecosystem Integration



NFT Supermarket

UsBit's NFT Supermarket offers fragmented trading, leveraged trading, and leasing markets, supported by a data dashboard and automatic royalty settlement system.



DeFi Smart Gateway

UsBit's DeFi Smart Gateway scans multiple protocols for the best APY, offering users a convenient DeFi trading experience with optimized returns.

Value-Added Service System

VIP Exclusive Service

- UsBit's VIP program offers multiple levels of service, including exclusive benefits like institutional OTC channels and airdrop priority subscription rights.

Membership Level System		
Level	Position Requirements	Exclusive Benefits
Silver	\$50k	Customer Service Priority Access
Gold	\$200k	Offline Summit Invitation
Platinum	\$1M	Customized Strategy Service

Featured Services
Institutional OTC channel (0 handling fee)
Quarterly Investment Strategy Meeting
Airdrop priority subscription rights



07



Why Choose UsBit?





1.Products

As the world's largest cryptocurrency copy trading platform, UsBit provides a series of core functions, including spot trading, futures trading, copy trading and P2P trading, and provides users with the ultimate trading experience through continuous product iteration and innovation.



2.Security

UsBit brings together the world's top financial risk control and security talents, adopts a series of A+ risk control rules to protect user assets, and launches the UsBit Protection Fund to ensure the safety of user assets.



3.Technology

UsBit's self-developed high-performance memory matching engine can process up to 100,000+ queries per second, enabling seamless and secure transactions even under extreme market conditions, and providing users with stable and efficient trading services through continuous technological innovation.



4.Operations

UsBit adopts customized operation strategies to adapt to the habits of users in different regions, and cooperates with 100,000 KOLs around the world to provide users with 24/7 high-quality services.



08



USB Token



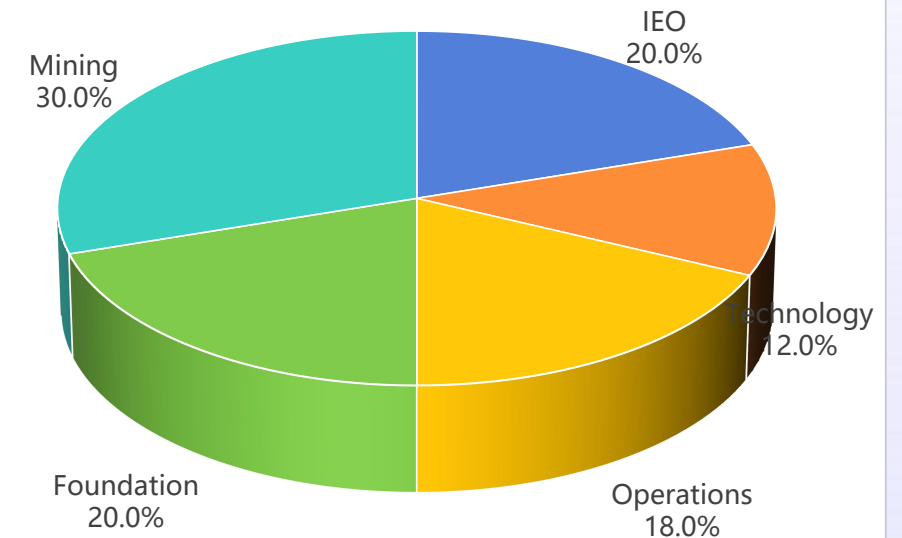
Token Allocation

Distribution plan

The total supply of USB tokens is capped at 1 billion, including:

- ◆ IEO: 20%, all produced by market IEO, not locked, all released before going online;
- ◆ Technology: 12%, locked for 3 years, then released 1.5% each year until all released;
- ◆ Operation: 18%, reviewed by the foundation and distributed irregularly. The specific release ratio will be announced in the community.
- ◆ Foundation: 20%, locked for 5 years, and then released 2.5% every quarter, mainly used for public relations and rewarding users and institutions that contribute to the platform;
- ◆ Mining: 30%, produced by mining user data

USB Token is the platform token of UsBit, which is designed to provide holders with a variety of exclusive benefits and allow users to benefit from the development of UsBit through seamless integration with platform functions.



USB Holder Privileges

01

Existing Privileges

USB holders enjoy early access to new projects, spot trading fee discounts, Groupcoin purchases, profit sharing, and voting rights for new listings.

02

Upcoming Perks

Future benefits include USB lucky draws, futures experience bonuses, zero handling fees for daily withdrawals, higher APY for USB Earn users, and discounted USB purchases.

03

Deflation Mechanism

UsBit will implement a deflationary model by buying back and destroying USB tokens, ensuring long-term value appreciation for holders.